

# SBA ONE

## TRAINING INFORMATION

### Upcoming SBA One Training Dates

*(Please note: each training lasts approximately 90 minutes)*

Name	DATE/TIME	LINK	DIAL INFORMATION
SBA One Overview Session	1/12 at 10 AM ET	<a href="http://ems7.intellor.com/login/709464">http://ems7.intellor.com/login/709464</a>	1-877-369-5243 or 1-617-668-3633 using 0353829#
A Closer Look: PARRiS	1/18 at 2 PM ET	<a href="http://ems7.intellor.com/login/709466">http://ems7.intellor.com/login/709466</a>	1-877-369-5243 or 1-617-668-3633 using 0302758#
Tips & Tricks: Loan Origination	1/25 at 2 PM ET	<a href="http://ems7.intellor.com/login/709467">http://ems7.intellor.com/login/709467</a>	1-877-369-5243 or 1-617-668-3633 using 0483385#
Tips & Tricks: Document Management	1/26 at 10 AM ET	<a href="http://ems7.intellor.com/login/709468">http://ems7.intellor.com/login/709468</a>	1-877-369-5243 or 1-617-668-3633 using 0517477#

### Training Descriptions:

- **SBA One Training : Overview session** – This training will provide a high level overview of the features and functionality for SBA One such as My Workspace, Creating a New Loan, Document Management and E-signature. This is a great session for a Lender who is new to SBA One. Presenter: Genevieve Sansom, VP Relationship Manager at BNY Mellon
- **A Closer Look: PARRiS** – This session will provide a deeper dive into the PARRiS scoring system. The training will go through the objectives, methodology, and data definitions of SBA OCRM's PARRiS lender risk framework. It will also detail the 2016 updates to PARRiS and walk through the methodology of SBPS credit scoring, lender purchasing rating modeling, and aggregate PARRiS Scoring. Presenter: Adrianna Rockford, Director of Advanced Analytics Services at Dun & Bradstreet
- **Tips & Tricks: Loan Origination** – Ideal for Lenders who have used SBA One, this training will provide an in depth look into Loan Origination. Presenter: Genevieve Sansom, VP Relationship Manager at BNY Mellon
- **Tips & Tricks: Document Management** - This session will provide an in depth look into the features of Document Management. Presenter: Genevieve Sansom, VP Relationship Manager at BNY Mellon